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# CONTESTED CORPORATE TRANSACTIONS – MERGERS AND ACQUISITIONS

## VOLUME I

Professor Patricia A. Koval

Spring 2011

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**CONTESTED CORPORATE TRANSACTIONS – MERGERS AND ACQUISITIONS**
**2011**

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4. Re Sears Canada Inc. (2006), 84 O.R. (3d) 61 (Ont. S.C.J. (Div. Ct.))

5. Notice of Approval Amendments to Part VI of the Toronto Stock Exchange ("TSX") Company Manual (September 25, 2009)

6. "Background Notes on How Securities are Held" prepared by Pat Koval (optional reading)

7. MI Developments Inc. (Re), 2009 LNONOSC 944, (2009), 32 OSCB 126, 67 B.L.R. (4th) 267, 2009 CarswellOnt 8220

8. Statutory sections regarding compulsory acquisitions, going private transactions and squeeze-out transactions: *Business Corporations Act* (Ontario): Part XV (compulsory acquisitions and going private transactions); section 185 (dissent and appraisal rights)

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10. Advertisement by BHP Billiton to Holders of Common Shares of Potash Corporation

11. Offer by BHP Billiton PLC to Purchase All of the Outstanding Common Shares of Potash Corporation of Saskatchewan Inc., dated August 20, 2010

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13. Statutory sections regarding requests for shareholders' lists: sections 146, 146.1 and 147 of the *Business Corporations Act* (Ontario)

14. Re Sterling Centrecorp Inc., (2007), 30 O.S.C.B. 6683 and Re Sterling Centrecorp Inc., [2007] O.J. No. 3072 (Ont. S.C.J. [Commercial List])

15. Bingham v. Ashton Mining of Canada Inc., [2007] B.C.J. No. 410 (B.C.S.C.)

16. Unocal Corp. v. Mesa Petroleum Co., 493 A. 2d 946 (Del. Sup. Ct. 1985)

17. Unitrin, Inc. v. American General Corp., 651 A. 2d 1361 (Del. Sup. Ct. 1995)

18. Revlon Inc. v. MacAndrews & Forbes Holdings, Inc., 506 A. 2d 173 (Del. Sup. Ct. 1986)

19. In Re Toys "R" Us, Inc., Shareholder Litigation, 877 A.2d 975, 2005 Del. Ch. LEXIS 90 (Del. Ch.)

20. Smith v. Van Gorkom, 488 A. 2d 858 (Del. Sup. Ct. 1985)

21. In Re Tele-Communications, Inc. Shareholders Litigation, Civil Action No. 16470 (Del. Ch. December 21, 2005)

22. C.W. Shareholdings Inc. v. WIC Western International Communications Ltd. (1998), 39 O.R. (3rd) 755 (Ont. Gen. Div. [Commercial List])

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24. Peoples Department Stores Inc., (Trustee of) v. Wise, [2004] S.C.J. No.64 (S.C.C.)

25. BCE Inc. v. 1976 Debentureholders, [2008] 3 S.C.R. 560, 2008, SCC 69

26. Magna International Inc. (Re), 2010 ONSC 4685, 101 O.R. (3d) 721